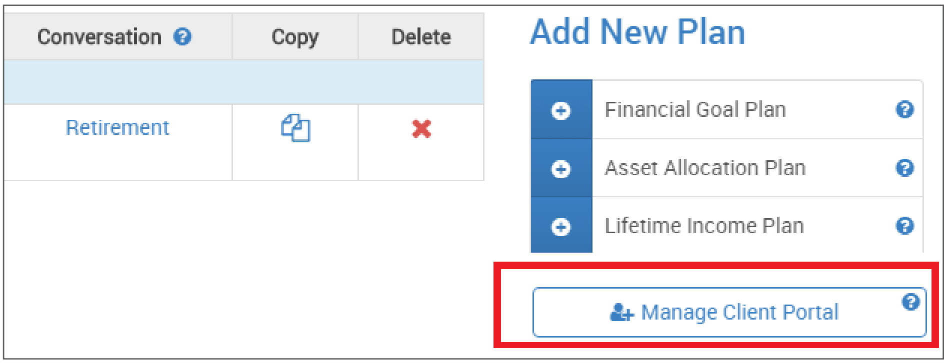
FinaMetrica
Risk Tolerance Profiling

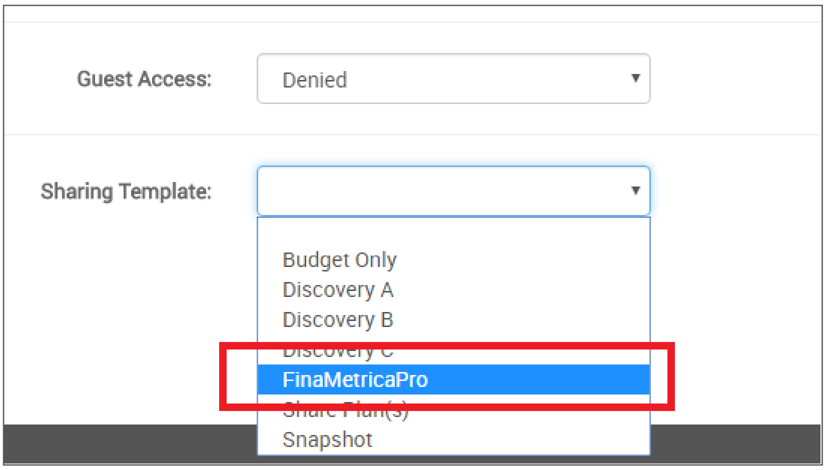
QuickStart Guide Supplement - MoneyGuidePro

Log In via MoneyGuidePro

1. Go to www.moneyguidepro.com or login through your Broker Dealer's web site.
2. Click "Planning."
3. Select the Sample Client you want to use for this example (NOTE: once you have completed a FinaMetricaPro Risk Tolerance Questionnaire for a client it cannot be deleted. We recommend using a Sample Client.)
4. Register the Client for Guest Sharing by clicking "Manage Client Portal."



5. Create a User ID and Password for your Client. Be sure to give your Client access to FinaMetricaPro.



6. Login to MoneyGuidePro as your Client. Go to www.moneyguidepro.com/guests.aspx, click "Complete Your Questionnaire."

7. Answer the 25 Questions. To View the Report click "Print a Personal Risk Profile."

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